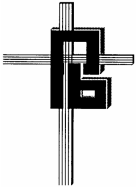


THE NEW ZEALAND ANGLICAN CHURCH PENSION BOARD



APPLICATION for FURTHER ADVANCE

CONFIDENTIAL

PERSONAL INFORMATION

NAME: VEN, REVD, MR, MRS _____	
SPOUSE: REVD, MRS, MS _____	
PHONE NO: Home: _____	Work: _____
Spouse: _____	_____
Gross Income: \$ _____ *	Gross Income: \$ _____ *

ADDRESS: _____

MAILING ADDRESS: _____

EMAIL ADDRESS: _____

(By supplying your email address you consent to receiving notices in this format)

Marital Status: Married/Single/Separated/Divorced **No. of Dependants:** ____ **Ages:** _____

DECLARATION

I/we declare that to the best of my/our knowledge the information supplied is correct, and I/we hereby authorise the Pension Board to make such enquiries as they deem necessary in order to verify the financial details set out in the application.

Signed: _____ Signed: _____ Date: _____

The information in this Application is requested in order that your application for a further advance on your mortgage may be assessed and will not be used for any other purpose.

MORTGAGE DETAILS

<p>Address of Property for which advance is required and security is to be given:</p> <p>_____</p> <p>_____</p> <p>Further Advance amount applied for</p> <p style="text-align: right;">\$ _____</p> <p>Interest Only <input type="checkbox"/> Table Mortgage <input type="checkbox"/> Term: _____ yrs</p> <p>Interest Rate: Floating <input type="checkbox"/> Fixed 1yr <input type="checkbox"/> Fixed 2yr <input type="checkbox"/> Fixed 3yr <input type="checkbox"/></p>	<p>Government Valuation: Date: _____</p> <p>Land \$ _____ Building \$ _____</p> <p style="text-align: center;">CURRENT RATING VALUATION MUST ACCOMPANY APPLICATION</p> <p>Date CONFIRMATION of finance required: _____</p> <p>DATE MONEY REQUIRED _____</p>
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LIABILITIES

CURRENT MORTGAGE TOTAL:

TOTAL

\$ _____

OVERDRAFT - Limit (\$ _____)

Bank _____ \$ _____

CAR LOAN

Lender _____ \$ _____

OTHER LOANS

Lender _____ \$ _____

HIRE PURCHASE

Company _____ Asset Charged _____

_____ \$ _____

CREDIT CARDS

Company	Limit	Owing
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

OUTSTANDING ACCOUNTS \$ _____

OTHER LIABILITIES over \$1000 - Detail

\$ _____

TOTAL LIABILITIES

\$ _____

ASSETS

INVESTMENTS:

TOTAL

\$ _____

VALUE OF PROPERTY OWNED:

TOTAL

\$ _____

BANK ACCOUNTS (Specify)

_____ \$ _____

_____ \$ _____

_____ \$ _____

VEHICLES/BOATS ETC

Make/Model	Year	
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

FURNITURE & HOUSEHOLD EFFECTS

Value \$ _____

Insured for \$ _____

ANTIQUES & OTHER

Value \$ _____

Insured for \$ _____

LIFE INSURANCE/SUPERANNUATION

For	Company	Surrender Value
_____	_____	\$ _____
_____	_____	\$ _____

OTHER ASSETS OVER \$1000

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL ASSETS

\$ _____

ASSETS LESS LIABILITIES = SURPLUS

\$ _____

MONTHLY BUDGET

EXPENDITURE

Credit Cards (Avg for 12 mths)	\$ _____
Hire Purchase	\$ _____
Life Policies	\$ _____
Superannuation	\$ _____
Other	\$ _____

HOUSEHOLD	
- Electricity/Gas/Water	\$ _____
- Telephone/Tolls	\$ _____
- Rates	\$ _____
- Other	\$ _____

LIVING	
- Food	\$ _____
- Clothing	\$ _____
- Medical/Dental	\$ _____
- School Fees	\$ _____
- Sundry/Contingencies	\$ _____

MOTOR VEHICLE	
- Fuel	\$ _____
- Registration	\$ _____
- Repairs/Maintenance	\$ _____

INSURANCES:	
Company	
- Car	\$ _____
- House	\$ _____
- Contents	\$ _____
- Medical	\$ _____

RENTAL EXPENSES (on other properties)	\$ _____
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OTHER	
- Offerings & Donations	\$ _____
- Personal Travel/Holidays	\$ _____
- Gifts	\$ _____

REGULAR SAVINGS	\$ _____
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MONTHLY EXPENSES TOTAL	\$ _____
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INCOME

GROSS ANNUAL INCOME ★	\$ _____
<i>LESS TAX</i>	\$ _____
NET ANNUAL INCOME ❖	\$ _____

NET MONTHLY INCOME (After tax)	
STIPEND/SALARY: Self	\$ _____
Spouse	\$ _____
PENSION	\$ _____
NZ SUPERANNUATION	\$ _____
OVERTIME (Regular only)	\$ _____
INVESTMENT INCOME	\$ _____
OTHER Regular	\$ _____
SOCIAL WELFARE BENEFITS	\$ _____
RENT- (Other than this property)	\$ _____

NET MONTHLY INCOME TOTAL (After Tax) ☼	\$ _____
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LESS MONTHLY EXPENSES	\$ _____
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NET UNCOMMITTED INCOME	\$ _____
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MORTGAGE COSTS (MONTHLY)	
Rental Income	\$ _____
Less	
- Mortgage repayments	\$ _____
- Further Advance	\$ _____ \$ _____
- Insurance.....	\$ _____
- Rates	\$ _____
- Maintenance.....	\$ _____
- Other	\$ _____
TOTAL HOUSE EXPENDITURE	\$ _____
SURPLUS	\$ _____
<i>OR</i>	
SHORTFALL (To be financed from Uncommitted Income)	\$ _____

OVERALL SURPLUS	\$ _____
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☼ This figure multiplied by 12 should equal the NET Annual Income ❖ in **Annual Income** box above.
 ★ GROSS Annual Income here equals **Gross Income** from both parties on Page 1.