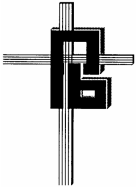


THE NEW ZEALAND ANGLICAN CHURCH PENSION BOARD



MORTGAGE APPLICATION

CONFIDENTIAL

PERSONAL INFORMATION

FULL NAME: REVD, MR, MRS, MS; _____	
PHONE NO: Home: _____	Work: _____
DATE OF BIRTH: _____	
OCCUPATION: _____	Gross Income: \$ _____ *
EMPLOYERS NAME: _____	Length of Service _____

FULL NAME: REVD, MR, MRS, MS; _____	
PHONE NO: Home _____	Work: _____
DATE OF BIRTH: _____	
OCCUPATION: _____	Gross Income: \$ _____ *
EMPLOYERS NAME: _____	Length of Service _____

ADDRESS: _____

MAILING ADDRESS: _____

EMAIL ADDRESS: _____

(By supplying your email address you consent to receiving notices in this format)

Marital Status: Married / Single / Separated/ Divorced **No. of Dependants:** ____ **Ages:** _____

DECLARATION I /we declare that to the best of my/our knowledge the information supplied is correct, and I/we hereby authorise the Pension Board to make such enquiries as they deem necessary in order to verify the financial details set out in the application. Signed: _____ Signed: _____ Date: _____

The information in this Application is requested in order that your application for a mortgage may be assessed and will not be used for any other purpose.

2. MORTGAGE DETAILS

Address of Property for which mortgage is required and security is to be given: _____ _____ Mortgage amount applied for \$ _____ (Calculate to include legal and land agent fees) Date CONFIRMATION of finance required: _____ DATE FUNDS REQUIRED _____ Your equity in the property is funded from: _____ Purpose of borrowing. i.e. Investment Property/Owner Occupied _____	Property Value: (Provide Valuation by Registered Valuer) - Professional Valuers:\$ _____ - Govt/Rating Valuation: Date: _____ Land \$ _____ Building \$ _____ - Purchase Price: \$ _____ Interest Only <input type="checkbox"/> Table Mortgage <input type="checkbox"/> Term: ___yrs Interest Rate: Fixed 1yr <input type="checkbox"/> Fixed 2yr <input type="checkbox"/> Fixed 3yr <input type="checkbox"/> Floating <input type="checkbox"/> Mortgage Ins Quote <input type="checkbox"/> To be owner- occupied: YES / NO If NO, detail proposed use: _____ Name and Address of Solicitor: _____ _____
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3. SCHEDULE OF INVESTMENTS:

(Include anything that covers your equity in the new property)

SHARES / GOVT STOCK / UNIT TRUSTS / TERM DEPOSITS ETC:

NAME OF COMPANY	TYPE	UNITS	DUE DATE	VALUE
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____

TOTAL A \$ _____

4. PROPERTY OWNED AND/OR MORTGAGES / LOAN(S):

(Include anything that covers your equity in the new property)

DESCRIPTION ADDRESS	TITLE IN NAME OF	EST.MKT. VALUE	LENDER	AMOUNT	INTEREST REVIEW	DUE DATE
_____	_____	\$ _____	_____	\$ _____	_/_/	_/_/
_____	_____	\$ _____	_____	\$ _____	_/_/	_/_/

TOTAL B \$ _____

TOTAL C \$ _____

5. DETAILS OF INSURANCE

HOUSE: _____

CONTENTS: _____

LIABILITIES

MORTGAGE LOANS (Complete Section 4 & carry forward)	
TOTAL C	\$ _____

OVERDRAFT - Limit (\$ _____)
Bank _____ \$ _____

CAR LOAN
Lender _____ \$ _____

OTHER LOANS
Lender _____ \$ _____

HIRE PURCHASE	
Company _____	Asset Charged _____
_____	_____
_____	_____
_____	\$ _____

CREDIT CARDS		
Company	Limit	Owing
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

OUTSTANDING ACCOUNTS	\$ _____
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OTHER LIABILITIES over \$1000 - Detail	

	\$ _____

TOTAL LIABILITIES	\$ _____
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ASSETS

INVESTMENTS (Complete Section 3 & carry forward)	
TOTAL A	\$ _____

PROPERTY (Complete Section 4 & carry forward)	
TOTAL B	\$ _____

BANK ACCOUNTS (Specify)	
_____	\$ _____
_____	\$ _____
_____	\$ _____

VEHICLES/BOATS ETC		
Make/Model	Year	
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

FURNITURE & HOUSEHOLD EFFECTS	
Value	\$ _____
Insured for \$ _____	
ANTIQUES & OTHER	
Value	\$ _____
Insured for \$ _____	

LIFE INSURANCE/SUPERANNUATION		
For	Company	Surrender Value
_____	_____	\$ _____
_____	_____	\$ _____

OTHER ASSETS OVER \$1000	
_____	\$ _____
_____	\$ _____
_____	\$ _____

TOTAL ASSETS	\$ _____
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ASSETS LESS LIABILITIES = SURPLUS	\$ _____
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MONTHLY BUDGET

EXPENDITURE

Credit Cards (Avg for 12 mths)	\$ _____
Hire Purchase	\$ _____
Life Policies	\$ _____
Superannuation	\$ _____
Other	\$ _____

HOUSEHOLD	
- Electricity/Gas/Water	\$ _____
- Telephone/Tolls/Internet	\$ _____
- Rates	\$ _____
- Other	\$ _____

LIVING	
- Food	\$ _____
- Clothing	\$ _____
- Medical/Dental	\$ _____
- School Fees	\$ _____
- Sundry/Contingencies	\$ _____

MOTOR VEHICLE	
- Fuel	\$ _____
- Registration	\$ _____
- Repairs/Maintenance	\$ _____

INSURANCES:	
Company	
- Car	\$ _____
- House	\$ _____
- Contents	\$ _____
- Medical	\$ _____

RENTAL EXPENSES (on other properties)	\$ _____
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OTHER	
- Offerings & Donations	\$ _____
- Personal Travel/Holidays	\$ _____
- Gifts	\$ _____

REGULAR SAVINGS	\$ _____
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MONTHLY EXPENSES TOTAL	\$ _____
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INCOME

GROSS ANNUAL INCOME ★	\$ _____
<i>LESS TAX</i>	\$ _____
NET ANNUAL INCOME ◆	\$ _____

NET MONTHLY INCOME (After tax)	
STIPEND/SALARY: Self	\$ _____
Spouse	\$ _____
PENSION	\$ _____
NZ SUPERANNUATION	\$ _____
OVERTIME (Regular only)	\$ _____
INVESTMENT INCOME	\$ _____
OTHER Regular	\$ _____
SOCIAL WELFARE BENEFITS	\$ _____
RENT- (Other than this property)	\$ _____

NET MONTHLY INCOME TOTAL (After Tax)	★ \$ _____
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LESS MONTHLY EXPENSES	\$ _____
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NET UNCOMMITTED INCOME	\$ _____
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COSTS FOR THIS MORTGAGE (MTHLY)	
Rental Income	\$ _____
Less	
- Mortgage repayments	\$ _____
- Insurance.....	\$ _____
- Rates	\$ _____
- Maintenance.....	\$ _____
- Other	\$ _____
TOTAL HOUSE EXPENDITURE	\$ _____
SURPLUS	\$ _____
<i>OR</i>	
SHORTFALL (To be financed from Uncommitted Income)	\$ _____

OVERALL SURPLUS	\$ _____
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★ This figure multiplied by 12 should equal the NET Annual Income ◆ in **Annual Income** box above.

★ GROSS Annual Income here equals **Gross Income** from both parties on Page 1.